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The Defence sector is flourishing throughout Wales and is a significant contributor to both the national economy and the UK's wider security and industrial capability.

Wales is home to major defence primes, specialist SMEs and a strong research base. The sector also benefits from close collaboration between industry, academia and government, ensuring Wales plays a vital role in meeting the UK's strategic defence needs.

Facilities such as test and evaluation ranges, training centres, and advanced manufacturing hubs provide critical capabilities that support both UK and international programmes. Combined with a strong focus on innovation, sustainability and export opportunities, the Welsh defence sector continues to strengthen its position as a centre of excellence within the UK and global markets.

Defence Wales Supporting Partners

COMPANY NAME

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DEFENCE WALES

CAPABILITY MATRIX



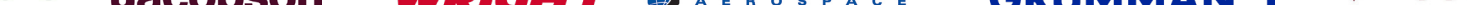
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WALES



The **Defence Wales Hub** is a new collaborative initiative, created by the Aerospace Wales Forum, which brings together industry leaders, SMEs, and stakeholders committed to working in partnership to strengthen Wales' position in the UK defence landscape.

Wales is vital to the defence and security of the whole of the UK; much of the military training and testing conducted in Wales is key to Defence commitments in the UK, overseas and to NATO.

RAF Valley on Anglesey is home to No 4 Flying Training School, responsible for training the UK's next generation of world-class fighter pilots. Aircrew are also trained at RAF Valley for mountain and maritime operations throughout the world.

RAF Valley is also home to the Mountain Rescue Service, the military's only high readiness, all weather search and rescue, aircraft post-crash management asset.

The Infantry Battle School (IBS) in Brecon, Mid-Wales, delivers trained officers and soldiers to meet the operational requirements of the Infantry, the Army and Defence.

MOD St Athan is a large Ministry of Defence site in the Vale of Glamorgan and is also home to the University of Wales Air Squadron.

160th (Welsh) Brigade is the Army's connection to the government and society of Wales, supporting the Union, shaping the recruiting environment; delivering firm base support and is the tactical headquarters for the delivery of UK Ops within Wales.

Supporting the development of war-fighting capability, through the delivery of Exercise Cambrian Patrol.

West Wales Airport is an independent world-class UAS (Unmanned Aircraft Systems) flying environment and the only site in Europe that is fully authorised to enable the flying of UAS beyond visual line of sight (BVLOS) over land and sea. From West Wales Airport, UAS operators immediately access the largest area of segregated airspace for UAS operations anywhere in Europe.



The Aerospace Wales Forum is the trade association for all companies operating in the aerospace, defence and space sectors in Wales. We support our members by promoting their products and services on our website, in our capabilities matrices and trade directory and by giving them access to events, supply chain days, networking opportunities and industry expertise.

Space Wales is the trade association for the Space Sector in Wales, linked closely to parent company Aerospace Wales. Its members span the wide number of Wales' space-related capabilities across industry and academia, including Advanced Materials and Manufacturing, Defence, Earth Observation, Launch & Propulsion, Optics and Photonics and Secure and Resilient Communications.

As a membership organisation, we are fully conscious that our value is measured by what we deliver and achieve for our members. To this end, we are committed to exploring new ideas and finding new clusters and collaborations that offer even more value to the membership.

If you feel your company would benefit by becoming a member of the Aerospace Wales Forum or Space Wales, or if you would like to know more about our organisations, visit our websites at: www.aerospacewalesforum.com & www.spacewales.co.uk.

The websites are regularly updated and offer a wide range of information from latest industry news to updates on all forthcoming aerospace and space events. You will also find information on our membership, associates and global contacts as well as information on training and skills providers in Wales.

If you would like to become a member of the Aerospace Wales Forum or Space Wales, simply email us at enquiries@aerospacewales.aero and we will arrange for a membership pack to be sent out to you.

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